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## NOTICE OF SUBSTITUTE TRUSTEE'S SALE

Assert and protect your rights as a member of the armed forces of the United States. If you or your spouse is serving on active military duty, including active military duty as a member of the Texas National Guard or the National Guard of another state or as a reserve component of the armed forces of the United States, please send written notice of the active-duty military service to the sender of this notice immediately.

Date: August 6, 2025

## Security Instrument:

Deed of Trust:

Date:

November 16, 2021 (original)

October 16, 2022 (first modification)

Grantor:

Enhanced Midstream, LLC

Beneficiary:

Amarillo National Bank

Recording Information:

Original recorded as Instrument No. 2022-00224

in the Official Public Records of Gaines County,

Texas

First modification recorded as Instrument No. 2023-00532 in the Official Public Records of

Gaines County, Texas

Property:

See Exhibit A

## **Debt Instruments:**

Promissory Note

Date: November 16, 2021 (as modified on October 16, 2022)

Principal amount:

\$21,336,349.00

Borrower:

Enhanced Midstream, LLC

Lender:

Amarillo National Bank

2. Promissory Note:

Date: August 22, 2023

Principal amount:

\$4,250,000.00

Borrower:

Enhanced Midstream, LLC

Lender:

Amarillo National Bank

Terri Berry, County Clerk Gaines County, Texas

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Date of Sale: September 2, 2025

Earliest Time of Sale: 10:00 am

Place of Sale: The west porch of the Gaines County courthouse (located at 101 S

Main St., Seminole, TX 79360) leading into middle landing of the courthouse from the west door or as otherwise designated by the

county commissioners' court

Substitute Trustee: Clint Latham, Scott Lower, or Rob Mansfield

THIS INSTRUMENT APPOINTS THE SUBSTITUTE TRUSTEE(S) IDENTIFIED TO SELL THE PROPERTY DESCRIBED IN THE SECURITY INSTRUMENTS IDENTIFIED IN THIS NOTICE OF SALE. THE PERSON SIGNING THIS NOTICE IS THE ATTORNEY OR AUTHORIZED AGENT OF THE MORTGAGEE OR MORTGAGE SERVICER.

Substitute Trustee will sell the Property by public auction to the highest bidder for cash (except that the Lender may bid credit against the indebtedness due and owing on the Note) at the place and date specified to satisfy the debt secured by the Deed of Trust. The sale will occur within three hours after the Earliest Time of Sale.

THE SALE OF THE SUBJECT PROPERTY IS "AS IS" AND "WHERE IS" AND WITHOUT REPRESENTATION OR WARRANTY OF ANY KIND BY THE SUBSTITUTE TRUSTEE, EXPRESS, IMPLIED, STATUTORY, QUASI-STATUTORY, OR OTHERWISE, AND WARRANTY OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE BEING EXPRESSLY DISCLAIMED. NEITHER THE BENEFICIARY NOR THE SUBSTITUTE TRUSTEE MAKES ANY REPRESENTATIONS OR WARRANTIES WITH RESPECT TO COMPLIANCE WITH LAWS, RULES, AGREEMENTS OR SPECIFICATIONS, NOR WITH RESPECT TO CONDITION, QUALITY, CAPACITY, DESIGN, OPERATIONS, ABSENCE OF ANY LATENT DEFECTS OR ANY OTHER WARRANTY OR REPRESENTATION WHATSOEVER WITH RESPECT TO THE SUBJECT PROPERTY, ALL OF WHICH ARE EXPRESSLY WAIVED BY PURCHASER.

THE SALE WILL ALSO BE MADE EXPRESSLY SUBJECT TO ANY TITLE MATTERS SET FORTH IN THE DEED OF TRUST, BUT PROSPECTIVE PURCHASERS ARE REMINDED THAT BY LAW THE SALE WILL NECESSARILY BE MADE SUBJECT TO ALL PRIOR MATTERS OF RECORD AFFECTING THE PROPERTY, IF ANY, TO THE EXTENT THAT THEY REMAIN IN FORCE AND EFFECT AND HAVE NOT BEEN SUBORDINATED TO THE DEED OF TRUST.

Pursuant to Section 51.0075(a) of the Texas Property Code, Substitute Trustee reserves the right to set further reasonable conditions for conducting the sale. Any such further conditions shall be announced before bidding is opened for the first sale of the day held by Substitute Trustee.

Clint R. Latham, Substitute Trustee

410 S Taylor

Amarillo, TX 79101

(806) 378-8333

clint.latham@anb.com

## Exhibit A

		Property Address	South Gaines 1422 County SWD #1 (SG) Road 409 Seminole, TX	
		Address Description	Intersection of US Hwy 385 S and NE 3001 - 14 miles from Seminole	10 Miles NW of
Address Description Intersection of US Hwy 385 S and NE 3001 - 14 miles from Seminole		Legal	League 313, 8, A-1060 Gaines	Section 371, Block G
League 313, 8, A-1060 NE Games	SWD WELL	Latitude	32.542653	32 783625
Legal  S League 313, 8, A-1060 NE Games	x	Longitude	-102.53476	-102 845339
Legal   Latitude   Longitude     SWD WELLS		API	42-165-10739	32.783625 -102.845339 42-165-02618
SWD WELLS   Longitude   Longitude		EMI	11534	11390
SWD WELLS   Latitude   Longitude   API   EMI		System Serial No.	8A-0339	11390 8A-0314 68369
League 313, 8, A-1060   32.542653   -102.53476   42-165-10739   11534   8A-0339     NE Gaines   SwD WELLS   Longitude   API   EMI   System   Serial   No.   No.		Lease	69831	68369
League 313, 8, A-1060   32.542653   -102.53476   42-165-10739   11534   8A-0339     NE Gaines   SwD WELLS   Longitude   API   EMI   System   Serial   No.   No.		Other	Seminole, SE (Devonian)	Seminole, West
Legal   Latitude   Longitude   API   EMI   System   Lease   Serial   ID   No.		County	Gaines	Gaines

			LEASES					
SWD Locations	Legal Description	Grantor	Grantee	Document Type	Instrument Date	Instrument No. or Vol./Page	Recorded County Date	County
South Gaines SWD	South Gaines Block 8, League 313, G.C.S.L. Survey, SWD Gaines County, Texas	William Letkeman Enha and Nettie Letkeman LLC	Enhanced Midstream, LLC	SWD Agreement	5/9/2019	2020-04169 7/17/2020 Gaines	7/17/2020	Gaines
West Seminole SWD	Section 371. Block G. Gaines County	Susan Stansell Whitaker	West Seminole Partners.	Amendment to SWD 11/12/2010 2010-5262 11/15/2010 Gaines 1.ease	11/12/2010	2010-5262	11/15/2010	Gaines

		OPTION AGREEMENTS	EMENTS				
SWD Locations	Legal Description	Grantor	Grantee	Document Type	Instrument Date	Instrument Instrument Recorded County Date No. or Date Vol./Page	Recorded Date
Fly SWD Permit (Expired)	West Parts of tracts 1 & 2, of the Gray County School Land Survey. A-479, Games County. Texas	Brandon Kemper and wife, Tonia Kemper	Enhanced Midstream, LLC	Memorandum of Option Agreement	3/31/2020	2020-03913 7/6/2020	7/6/2020
Pepper SWD Permit (Expired)	Lahor 22, League 285, of the Schleicher County School Land Survey, Games County, Texas	Jerry Chapman and wife, June Chapman	Enhanced Midstream, LLC	Memorandum of Option Agreement	5/27/2020	2020-03915 7/6/2020	7/6/2020
Cooper SWD Permit (Expired)	Labor 6, League 301, of the Terry County School Land Survey, Gaines County, Texas	Jackie Warren and his wife, Jean Warren	Enhanced Midstream, LL C	Memorandum of Option Agreement	6/11/2020	2020-03918 7/6/2020	7/6/2020

	SWD Locations	Fly SWD Trac Permit being (Expired) A-47 Trac Cour 160 a Land
OPTION	Legal Description	Tract 1. Being 719.93 acres out of the North Central Park League No. 290, being all of tract known as unofficial Block No. 7 and the West parts of tracts known as unofficial Block Nos. 1 and 2, Gray County School Land Survey. A.479, Gaines County, Texas  Tract 2: Being the SE 640 acres, part of Section 4, League 290, Gray County School Land Survey, A.479, Gaines County. Texas.  Tract 3: Being 185 acres out of League 290, unofficial Block No. 3, Gray County School Land Survey, A.479, Gaines County. Texas Tract 4: Being 160 acres out of League 290, unofficial Block No. 6, Gray County School Land Survey, A.479, Gaines County, Texas Tract 4: Being 160 acres out of League 290, unofficial Block No. 6, Gray County School Land Survey, A.479, Gaines County, Texas
OPTION AGREEMENTS	Grantor	Brandon Kemper and wife Tonia Kemper
	Grantee	Enhanced Midstream, LLC
	Document Type	Memorandum of Option
	Instrument Date	3/31/2020
	Instrument Instrument No. or Vol./Page	2020-03913 7/6/2020
	Recorded County Date	
	County	Gaines

Pepper Tract SWD Schoo Permit (Expired)	Heidi Tract SWD Labor Permit (Expired) Tract Gaines
Tract 4: All of that portion of Lahor 22, League 285, Schleicher County School Lands, lying north of Highway 180, located in Gaines County, Texas.	Tract 6: 138.0 acres out of the Northwest quarter (NW /4) of League 280, Labor 4, Hutchinson County School Land, being that portion of the NW/4 located in Gaines County. Texas.  Tract 7: League 285, Labor 4. Schleicher County School Lands Survey. Gaines County. Texas.  Tract 8: League 285, Labor 5, Schleicher County School Lands Survey. Gaines County. Texas.  Tract 10: League 285, Labor 7, Schleicher County School Lands Survey. Gaines County. Texas.  Tract 11: League 285, Labor 7, Schleicher County School Lands Survey. Gaines County. Texas.  Tract 12: League 285, Labor 14. Schleicher County School Lands Survey. Gaines County. Texas.  Tract 13: League 285, Labor 15, Schleicher County School Lands Survey. Gaines County, Texas.
Jerry Chapman and wife June Chapman	Marilyn Jane Merrick, aka Jane Merrick Grammer, aka Jane G. Merrick, individually and as executrix of the Estate of Tommy Dalton Merrick
Enhanced Midstream, LLC	Enhanced Midstream, LLC
Memorandum of Option Agreement	Memorandum 5/14/2020 of Option Agreement
5/27/2020	5/14/2020
2020-03915	2020-03914 7/6/2020
7/6/2020	7/6/2020
Gaines	Ciames

Keystone SWD	TBD CBT.
Tract 8: Labor 6. League 273, Loving County School Land Survey , Gaines — JVB Lands Ltd County. Texas	Tract 4. League 281, Labor 10, Hutchinson County School Lands Survey, Gaines County, Texas; Tract 5: League 281, Labor 15, Hutchinson County School Lands Survey, Gaines County, Texas; Tract 6: League 281, Labor 9, Hutchinson County School Lands Survey, Gaines County, Texas; Tract 7: Section 116, Block H, D&W RR Co. Survey, Gaines County. Texas; Tract 8: League 285, Labor 17, Schleicher County School Lands Survey, Gaines County, Texas; Gaines County, Texas; Gaines County, Texas; Gaines County, Texas;
JVB Lands Ltd	Michael James "Mike" Grammet
Enhanced Midstream, LLC	Enhanced Midstream. LLC
Memorandum 6/15/2020 2020-03917 7/6/2020 Gaines of Option Agreement	Memorandum 5/31/2020 2020-03916 7/6/2020 Gaines of Option Agreement
6/15/2020	5/31/2020
2020-03917	2020-03916
7/6/2020	7/6/2020
Games	Ciames

Cooper SWD Permit (Expired)	Cooper SWD Permit (Expired)
Tract 10: Labor 16, League 301, Terry County School Land Survey, Gaines County, Texas Tract 11: Labor 17, League 301, Terry County School Land Survey, Gaines County, Texas: Tract 12: Labor 18, League 301, Terry County School Land Survey, Gaines County, Texas Tract 13: Labor 19, League 301, Terry County School Land Survey, Gaines County, Texas.	Tract 1: Labor 3, League 295, Reagan County School Land Survey, Gaines County, Texas; Tract 2: Labor 8, League 295, Reagan County School Land Survey, Gaines County, Texas. Tract 3: Labor 9, League 295, Reagan County School Land Survey, Gaines County, Texas; Tract 4: All of Tract 9 and the North one-half of the Southeast quarter (N/2 SE/4) of Tract 10, League 294, Lynn County School Land Survey, Gaines County, Texas; Tract 5: Labor 15, League 301, Terry County School Land Survey, Gaines County, Texas; Tract 7: Labor 15, League 301, Terry County School Land Survey, Gaines County, Texas; Tract 8: All of Labor 9, and the North half (N/2) and the East half of the South half (E/2 S/2) of Labor 10, Terry County School Land Survey, Gaines County, Texas. Tract 9: The North 146 acres of the West half (W/2) of Block 6, League 299, Gaines County, School Land Survey, Gaines
Jackie Warren and his wife, Jean Warren	Jackie Warren and his wife, Jean Warren
Enhanced Midstream, LLC	Enhanced Midstream, LLC
Memorandum of Option Agreement	Memorandum 6/11/2020 of Option Agreement
6/11/2020	6/11/2020
2020-03918	2020-03918
7:6/2020	//8/,2020
Gaines	Calines